

FORTUNE 500 401(k) PLAN FEATURES

Paychex is the number one 401(k) recordkeeping provider in the nation delivering superior services to over 52,000 of America’s businesses. We offer features and services that historically have been available only to larger corporations, including open-architecture investments, institutional investment share classes, and fee transparency

Compass Corporate Retirement Solutions acts as the plans 3 (38) plan fiduciary taking on the responsibility of investment selection and reporting as well as employee communication and investment advice.

401(k) Administration Pricing:

Implementation (one-time)

Conversion Plan	\$ 500	New Plan	\$ 350
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Annual Compliance	\$ 750
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- Can be charged inside of plan assets.
- .00075 basis points internal cost per quarter.

Annual cost per Participant	\$ 10
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Investment Advisory & 3(38) Investment Fiduciary by Compass Corporate Retirement Solutions

▲ .00125 basis points internal cost per quarter.

Named Fiduciary - Independent, Objective Advice
 Trustee Support Services
 Investment Policy Statement Establishment
 Investment Performance Monitoring, Reporting, Recommendations

Investment advice to trustees
 Investment advice to participants
 Professionally managed portfolios
 Full Investment Liability Risk Transfer

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